

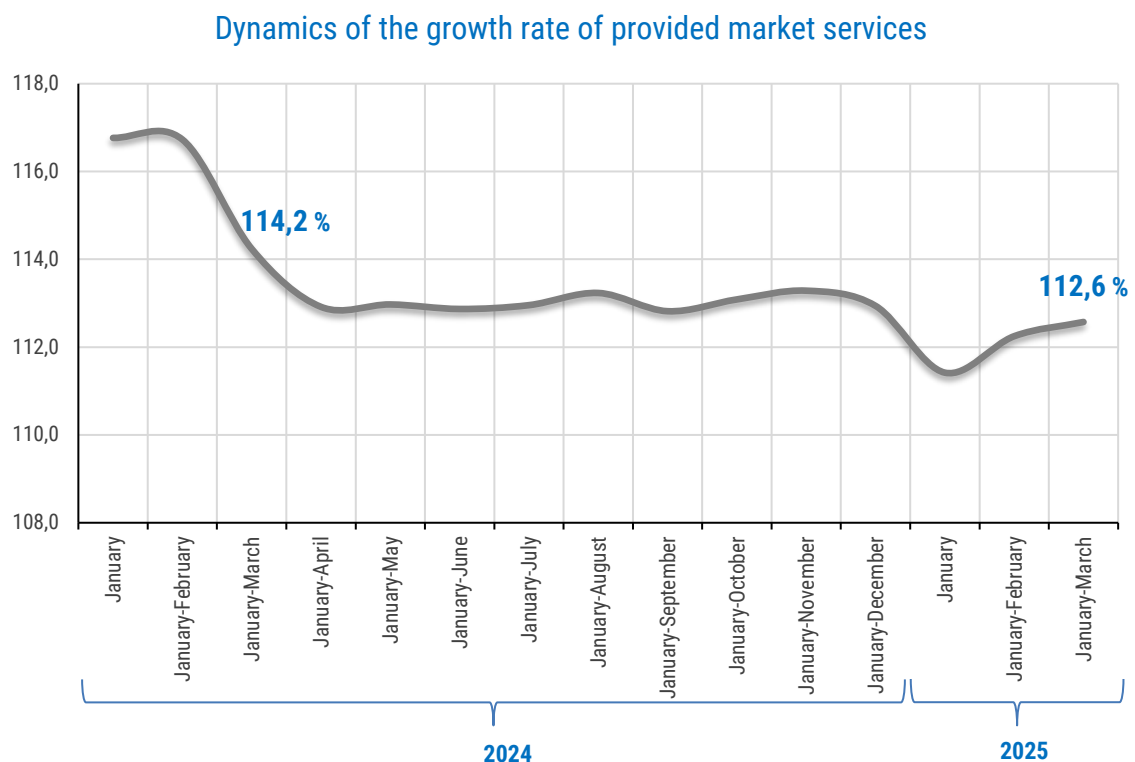
Key indicators of the service sector in the Republic of Uzbekistan ¹ for January-March 2025

- I. Dynamics of the main indicators of the service sector
- II. Changes of the service sector by region
- III. Key indicators of development of the service sector by types of economic activity
- IV. Explanations of statistical indicators of the service sector
- V. Useful links

I. Dynamics of the main indicators of the service sector

According to preliminary data, taking into account the results of statistical surveys conducted to assess the informal and shadow economy, the volume of market services provided for January-March 2025 reached **210 849.6** billion soums. Compared with the same period in 2024, the growth rate was **112.6%**, and the volume increased by **41 640.9** billion soums.

For information: for January-March 2024, the volume of services was equal to **169 208.7** billion soums, and the growth rate was at the level of **114.2%**.



¹ The volume for January-March 2024 and information for January-March 2025 are provided taking into account the results of statistical surveys to assess the informal and shadow economy.

Compared with January-March 2024 (**4 587.9** thousand soums), the volume of market services provided per capita for January-March 2025 increased by **1 016.7** thousand soums and reached **5 604.6** thousand soums, the growth rate was **110.4%**.

For the period under review in 2025, the volume of market services provided by small businesses was equal to **113 910.5** billion soums, or **54.0%** of the total volume of market services.

II. Changes of the service sector by region

Key indicators of the service sector by region for January-March 2025

	Volume, billion soums	Specific gravity, %	Growth rate, %
Rep. Uzbekistan ²	210 849,6	100,0	112,6
Rep. Karakalpakstan	6 980,3	3,3	107,3
<i>regions:</i>			
Andijan	10 446,1	5,0	111,4
Bukhara	8 711,8	4,1	108,9
Jizzakh	4 856,5	2,3	109,3
Kashkadarya	10 704,0	5,1	111,2
Navoi	5 129,9	2,4	113,1
Namangan	10 614,3	5,0	109,2
Samarkand	14 972,7	7,1	114,0
Surkhandarya	7 066,0	3,4	110,5
Syrdarya	2 803,8	1,3	108,8
Tashkent	14 053,0	6,7	110,7
Fergana	13 900,4	6,6	111,0
Khorezm	7 091,6	3,4	110,7
Tashkent city	80 150,9	38,0	116,9

Indicators on the topic:

[Volume of provided market services by region](#)

The high specific gravity of Tashkent city (**38.0%**) is due to the fact that it is the largest economic center of the country. Also, the high population density increases the demand for such various services as transport, trade, education, health care, entertainment, etc. In addition, the city has a developed transport system, shopping centers, business centers and other facilities that contribute to the growth of the service sector.

² Including unallocated volumes by region.

III. Key indicators of development of the service sector by types of economic activity

In order to increase the share of the service sector in the country's economy, as well as to further support business entities in this area, the Resolution of the President of the Republic of Uzbekistan dated February 27, 2025 No. PR-78 "On additional measures to create favorable conditions for the sustainable development of the service sector" defines target parameters for the development of the service sector and provides for their monitoring.

The main factor in the growth of the total volume of provided market services was the increase in financial services by **19.6%** (contribution to the growth of the total volume of provided services of **3.4** points), transport services - by **11.5%** (contribution to the growth of **2.2** points), accommodation and food services - by **9.6%** (contribution to the growth of **1.9** points), trade services - by **9.1%** (contribution to the growth of **1.6** points), communication and information services - by **24.3%** (contribution to the growth of **1.6** points). The contribution to the growth of **0.3** points is due to the increase in real estate-related services by **11.2%** and education services - by **7.6%**.

Key indicators of the service sector by their main types (for January-March)

	Volume, billion soums		Growth rate, %
	2024	2025	
Services - total	169 208,7	210 849,6	112,6
<i>including:</i>			
communication and information services	11 542,2	16 845,9	124,3
financial services	29 580,8	36 444,9	119,6
transport services	32 292,6	40 395,1	111,5
<i>including: motor transport services</i>	<i>16 259,1</i>	<i>20 109,9</i>	<i>110,6</i>
accommodation and food services	33 360,5	41 016,2	109,6
trade services	29 940,8	34 418,2	109,1
real estate related services	4 537,2	5 723,2	111,2
services in the field of education	6 415,0	8 056,1	107,6
health services	3 521,3	4 351,0	109,8
rental and hire services	2 159,7	2 926,5	107,1
computer and household goods repair services	2 666,4	3 244,3	109,7
individual services	3 483,9	4 447,9	108,0
services in the field of architecture, engineering surveys, technical testing and analysis	2 164,2	2 983,1	109,4
other services	7 544,1	9 997,2	110,7

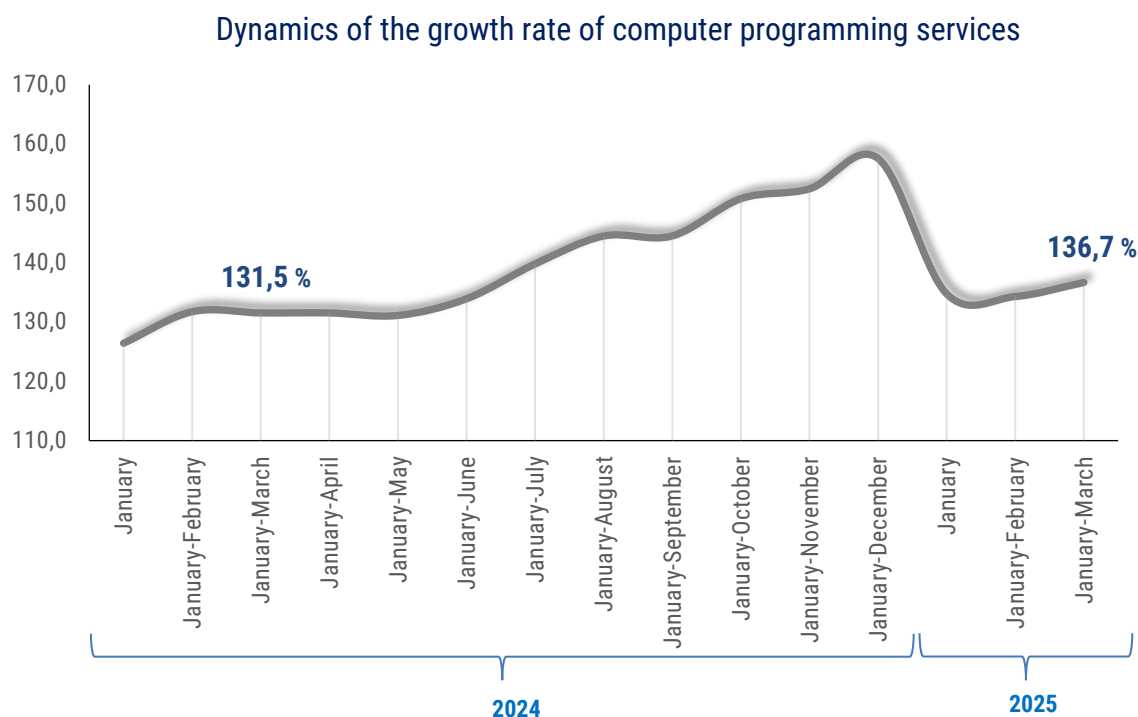
Indicators on the topic:

[Volume of provided market services by main types](#)

In January-March 2025, in the structure of provided market services by types of economic activity, accommodation and food services accounted for **19.5%**, transport services - **19.2%**, financial services - **17.3%**, trade services - **16.3%**, communication and information services - **8.0%**, and services in the field of education - **3.8%**.

***For comparison:** for the period under review in 2024, in the total volume, accommodation and food services accounted for **19.7%**, transport services accounted for **19.1%**, financial services - **17.5%**, trade services - **17.7%**, communication and information services - **6.8%**, services in the field of education - **3.8%**.*

The increase in the volume of communication and information services was influenced by the growth of computer programming services. For the period under review in 2025, the share of this type of service in the total volume of communication and information services was **43.8%**. Compared with January-March 2024, the growth rate was **136.7%**.



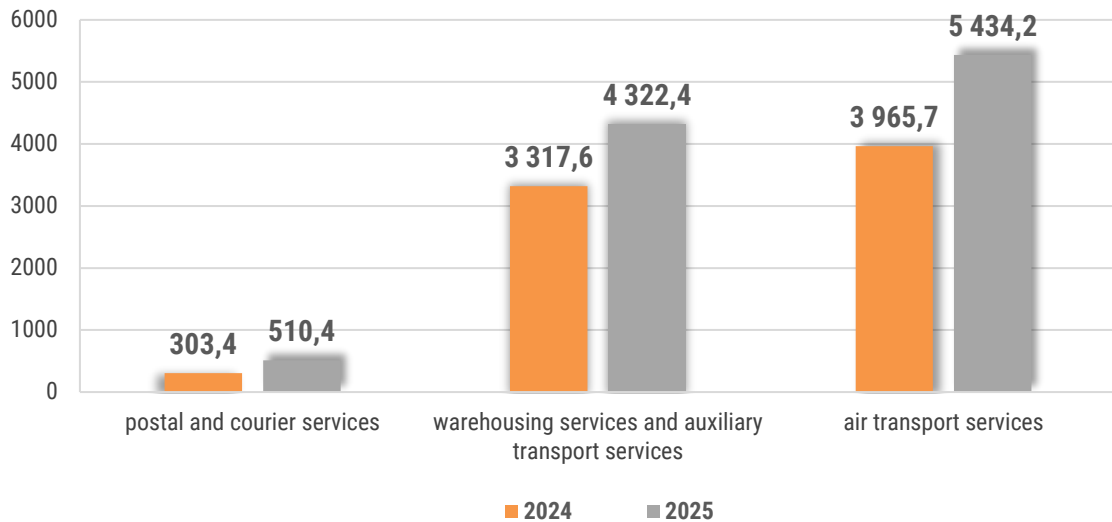
Over the period under review to 2025, in the transport sector, high growth rates were noted for air transport services (**131.5%**), postal and courier services (**143.2%**), and warehousing and auxiliary transport services (**119.4%**).

The increase in air transport services is due to a number of economic and social factors, such as the development of domestic tourism and the increase in international tourist flow, the emergence of new airlines and destinations, the modernization of airports and the improvement of infrastructure. These factors also had a significant impact on the growth in warehousing and auxiliary transport services.

The growth of e-commerce, in particular the expansion of online sales and marketplaces, improved logistics and the creation of modern sorting and delivery centers, as well as the

development of small businesses in the courier services sector and increased competition have stimulated the growth of postal and courier services.

Volume of services of individual types of transport services



IV. Explanations of statistical indicators of the service sector

The monthly volume of services is formed on the basis of

a) statistical reporting on commercial organizations (except for small businesses, micro-firms and agricultural producers), separate divisions of legal entities that are commercial organizations, and non-profit organizations (according to the list);

б) assessments of the volume of services provided by small business entities based on quarterly surveys, as well as based on the results of standardized annual reporting for small businesses and microfirms;

в) assessment of the volume of services provided by farms and non-profit organizations using the relevant statistical reporting forms;

г) assessment of the volume of services provided by individual entrepreneurs and self-employed persons, which is carried out based on the results of a sample survey conducted quarterly.

The volume of provided market services represents the cost of market services on a specific date for services provided to consumers (legal entities and individuals, including non-residents), provided by all service providers (legal entities and individuals), both specializing in the provision of services and for whom the provision of services is not the main type of activity.

The volume of market services rendered by types of economic activity includes accrued payments for services rendered at the actual market prices of sales without VAT and excise taxes.

The output of services is considered marketable when services are the object of purchase and sale and are sold at economically significant prices (fully or largely covering the costs of the service provider). Payment for services by consumers may be made in cash,



including payment by plastic cards and by transfer, including electronic payments and electronic money.

Services rendered to non-residents (if they are not paid for in sums) are determined at contract prices, recalculated at the sum exchange rate set by the Central Bank of the Republic of Uzbekistan on the date of payment for services.

The volume of rendered market services is formed for all types of economic activity classified according to the Statistical Classifier of Products (Goods, Works, Services) of the Republic of Uzbekistan (SKP) in the part concerning services from section G to S.

V. Useful links

[Methodological provisions on statistical accounting of rendered market services](#)

[Statistical classifier of products \(goods, works, services\) by types of economic activity of the Republic of Uzbekistan \(SKP\)](#)

[Detailed list of types of services by types of economic activity related to sections G, H, I, J, K, L, M, N, O, P, Q, R and S of the Statistical Classifier of Products \(Goods, Works, Services\) by Types of Economic Activity of the Republic of Uzbekistan](#)

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