PRESS RELEASE

Activities of special economic zones, small industrial zones, technology parks and clusters in the Republic of Uzbekistan

Activities of Special Economic Zones, Small Industrial Zones, Technology Parks and Clusters

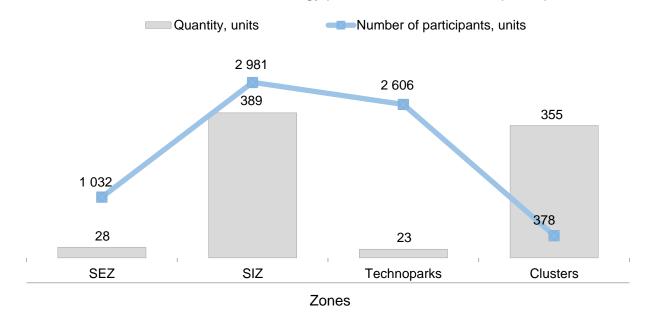
For January-March 2025.

- I. Number of SEZs, SIZs, technology parks and clusters that include enterprises with participant status
- II. Key indicators of SEZ, SIZ, technology parks and clusters
- III. Key economic indicators of SEZ, SIZ, technology parks and clusters
- IV. Volume of shipped industrial products (goods and services) outside the republic by enterprises included in the SEZ, SIZ, technology parks and clusters
- V. The share of the volume of production of goods (works, services) produced by enterprises included in the SEZ, by type of activity
- VI. Methodological explanations and metadata on SEZ, SIZ, technoparks and clusters

I. Number of SEZs, SIZs, technology parks and clusters that include enterprises with participant status ¹

As of April 1, 2025, the country has **28** special economic zones (hereinafter referred to as SEZs), **389** small industrial zones (hereinafter referred to as SIZs), **23** technology parks and **355** clusters, which include enterprises with participant status: SEZs – **1 032** enterprises, SIZs – **2 981**, technology parks – **2 606** and clusters - **378** enterprises.

Number of SEZs, SIZs, technology parks, clusters and their participants



¹ This refers to the number of special economic zones, small industrial zones, technology parks and clusters with an already launched project, formed with the presence of participating enterprises.

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II. Key indicators of SEZ, SIZ, technology parks and clusters

Key indicators of SEZ, SIZ, technology parks and clusters (for January-March 2025)

	Unit of measurement	SEZ	SIZ	Technology parks	Cluster
Volume of industrial production (works, services) in actual prices (excluding VAT and excise tax)	billion soums	10 652,9	3 367,3	363,4	9 960,7
Volume of investment in fixed assets	billion soums	5 688,3	313,7	244,3	1 106,1
Volume of construction work performed by own forces	billion soums	19,5	93,8	255,4	13,5
Volume of market services rendered (excluding VAT and excise tax)	billion soums	458,7	135,8	6668,0	70,1
Number of newly created jobs during the reporting period	unit	6 746	3 885	6 609	2 842
Export services volume	thousand US dollars	1 291,2	776,3	153 287,1	129,8
Import services volume	thousand US dollars	8 735,1	295,2	47 513,2	1 194,7
Profit (loss(-)) before income tax	billion soums	-467,8	95,1	1 653,0	-1 151,8
Accounts receivable at the end of the year	billion soums	10 001,2	1 803,0	4 116,1	4 552,3
Accounts payable at the end of the year	billion soums	16 751,1	2 275,6	4 465,1	5 359,4

III. Key economic indicators of SEZ, SIZ, technology parks and clusters

Volume of industrial production of enterprises included in SEZ, SIZ, technology parks and clusters

The volume of industrial production for the specified period amounted to 10 652.9 billion soums in the SEZ, 3 367.3 billion soums in the SIZ, 363.4 billion soums in technology parks and 9 960.7 billion soums in clusters.

The largest volume of industrial production was recorded in the SEZ – **10 652.9** billion soums, which increased by **20.9%** compared to the same period of the previous year.

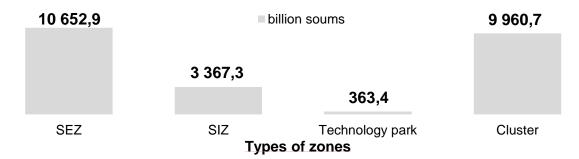


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For comparison: in January-March 2024, the volume of industrial production in the SEZ amounted to **8 808.2** billion soums, SIZ – **2 259.6** billion soums, technology parks - **239.2** billion soums and clusters – **8 834.8** billion soums.

Volume of industrial production of enterprises included in SEZ, SIZ, technology parks and clusters



Indicators on the topic:

Volume of industrial production (works, services) by clusters in actual prices (excluding VAT and excise tax)

Volume of industrial production (works, services) by participants in small industrial zones in actual prices (excluding VAT and excise tax)

Volume of industrial production (works, services) of special economic zones in actual prices (excluding VAT and excise tax)

<u>Volume of industrial production (works, services) by technology park participants in actual prices (excluding VAT and excise tax)</u>

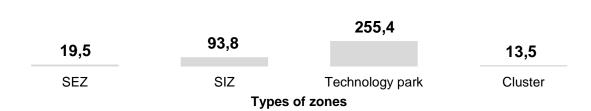
The volume of construction work performed by enterprises included in the SEZ, SIZ, technology parks and clusters

The volume of construction work performed by own forces during the specified period amounted to **19.5** billion soums in the SEZ, **93.8** billion soums in the SIZ, **255.4** billion soums in technology parks, and **13.5** billion soums in clusters.

The largest volume of construction work performed by own forces was recorded at enterprises included in technology parks - **255.4** billion soums, which increased by **66.8** times compared to the same period of the previous year.

The volume of construction work performed by enterprises included in the SEZ, SIZ, technology parks and clusters

billion soums





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Indicators on the topic:

<u>Volume of construction work performed by the cluster's own forces in actual prices (excluding VAT)</u> Volume of construction work performed by participants in small industrial zones

Volume of construction work performed by special economic zones in-house, in actual prices (excluding VAT)

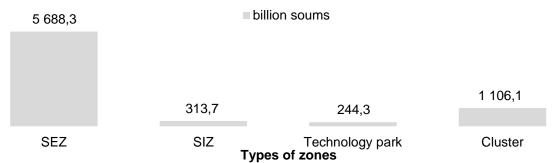
Объем строительных работ, выполненных собственными силами участников технопарков в фактических ценах (без НДС)

The volume of investments in fixed capital of enterprises included in SEZ, SIZ, technology parks and clusters

The volume of investments in fixed capital from all sources of financing for the specified period amounted to **5 688.3** billion soums in the SEZ, **313.7** billion soums in the SIZ, **244.3** billion soums in technology parks, and **1 106.1** billion soums in clusters.

For comparison: in January-March 2024, the volume of investments in fixed assets from all sources of financing amounted to **1 812.4** billion soums in the SEZ, **288.8** billion soums in SIZ, **78.8** billion soums in technology parks, and **607.1** billion soums in clusters.

The volume of investments in fixed capital of enterprises included in SEZ, SIZ, technology parks and clusters



Indicators on the topic:

Cluster investments in fixed capital from all sources of financing

Investments of enterprises participating in small industrial zones in fixed capital from all sources of financing

<u>Investments of enterprises participating in special economic zones in fixed capital from all sources of financing</u>

Инвестиции предприятий-участников технопарков в основной капитал за счет всех источников финансирования

Financial results of enterprises included in SEZ, SIZ, technology parks and clusters

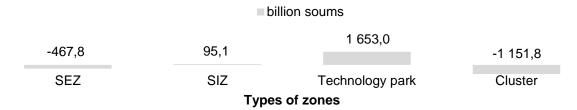
Profit (loss (-)) before income tax in the SEZ was - **467.8** billion soums, SIZ - **95.1** billion soums, technology parks - **1653.0** billion soums and clusters - **1151.8** billion soums.

For comparison: in January-March 2024, the amount of profit (loss) of enterprises before tax was **99.1** billion soums in SIZ, **1 025.4** billion soums in technology parks, **528.2** billion soums in SEZs and **- 27.5** billion soums in clusters.

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Financial results of enterprises included in SEZ, SIZ, technology parks and clusters



Indicators on the topic:

Profit (loss) before income tax by cluster

Profit (loss) before income tax of enterprises participating in small industrial zones

Profit (loss) before payment of income tax of enterprises - participants of special economic zones

Profit (loss) before income tax of enterprises participating in technology parks

Accounts receivable and accounts payable of enterprises included in SEZ, SIZ, technology parks and clusters

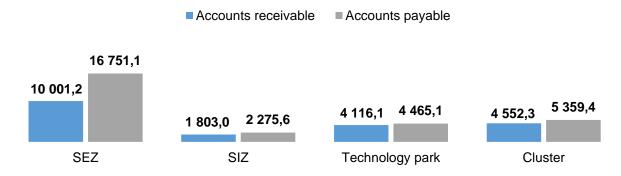
As of April 1, 2025, accounts receivable in the SEZ amounted to **10 001.2** billion soums, MPZ – **1 803.0** billion soums, technology parks – **4 116.1** billion soums and clusters – **4 552.3** billion soums.

Accounts payable for the same period amounted to **16 751.1** billion soums in the SEZ, **2 275.6** billion soums in the SIZ, **4 465.1** billion soums in technology parks, and **5 359.4** billion soums in clusters.

For comparison: as of April 1, 2024, the accounts receivable of enterprises in the SEZ amounted to **9 471.7** billion soums, SIZ - **897.4** billion soums, technology parks – **2 598.1** billion soums and clusters – **6 779.7** billion soums.

Accounts payable for the same period amounted to **12 107.2** billion soums in the SEZ, **1 208.5** billion soums in the SIZ, **3 345.4** billion soums in technology parks, and **8 024.7** billion soums in clusters.

Accounts receivable and accounts payable of enterprises included in SEZ, SIZ, technology parks and clusters



Types of zones

National Statistics Committee of the Republic of Uzbekistan

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Indicators on the topic:

Accounts receivable at the end of the reporting period by cluster

Accounts receivable at the end of the reporting period of enterprises participating in small industrial zones

Profit (loss) before payment of income tax of enterprises - participants of special economic zones

Profit (loss) before income tax of enterprises participating in technology parks

Profit (loss) before income tax by cluster

Profit (loss) before income tax of enterprises participating in small industrial zones

Profit (loss) before payment of income tax of enterprises - participants of special economic zones

Profit (loss) before income tax of enterprises participating in technology parks

Volume of shipped industrial products (goods and services) outside the republic by enterprises included in the SEZ, SIZ, technology parks and clusters

The volume of industrial products (goods and services) shipped outside the republic by enterprises in the SEZ amounted to 1 639.6 billion soums, SIZ -871.1 billion soums, technology parks -39.8 billion soums and clusters -926.4 billion soums.

IV. Key performance indicators of IT park participants

In January-March 2025, the volume of export services of IT park participants amounted to **153.3** million US dollars, and, compared with the same period in 2024, this figure increased by **66.7** million US dollars.

In January-March 2025, the volume of import services of IT park participants amounted to **47.4** million US dollars.

In January-March 2025, the volume of market services provided by IT Park participants amounted to **6 626.5** billion soums. Compared to the same period in 2024, it increased by **3 094.7** billion soums.

In January-March 2025, the volume of investments in fixed assets from all sources of financing by IT Park participants amounted to **151.6** billion soums.

Key performance indicators of IT park participants

	Unit of measurement	In January-March 2024	In January-March 2025
Volume of export services	млн долл. США	86,6	153,3
Volume of import services	млн долл. США	56,1	47,4
Volume of market services (excluding VAT and excise tax) rendered	млрд сум	3 531,8	6 626,5
Volume of investments in fixed capital from all sources of financing	млрд сум	34,8	151,6

Indicators on the topic:

Volume of export of services of IT park participants

Volume of import of services of IT park participants

Volume of services produced (rendered) (excluding VAT and excise taxes) by IT Park participants

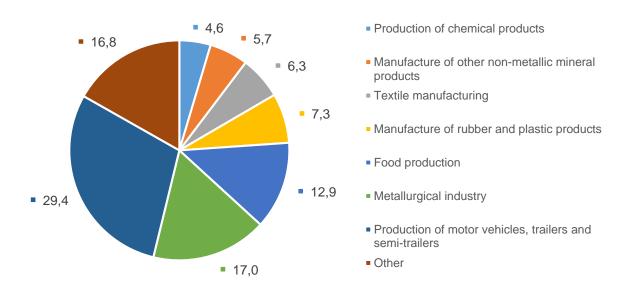
Volume of investments in fixed capital by all sources of financing of IT park participants

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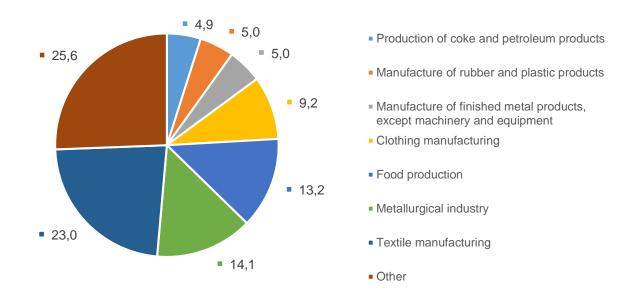
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V. The share of the volume of production of goods (works, services) produced by enterprises included in the SEZ and SIZ, by type of activity

The share of the volume of production of goods (works, services) produced by enterprises included in the SEZ, by type of activity



The share of the volume of production of goods (works, services) produced by enterprises included in the SIZ, by type of activity



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VI. Methodological explanations and metadata on SEZ, SIZ, technology parks and clusters

A free economic zone is a territory intended for the creation of new production capacities, the development of high-tech production, active involvement in the development of production of modern competitive, import-substituting, export-oriented finished industrial products, as well as for ensuring the development of production, engineering and communications, road transport, social infrastructure and logistics services.

A small industrial zone is a territory that includes a specific land plot and, in some cases, production areas equipped with engineering and technical communications.

A technology park is a form of integration of commercial and non-commercial scientific and educational organizations, financial institutions and entrepreneurs interacting with each other, with government bodies and citizens' self-government, implementing the formation of a modern technological and organizational environment for the purpose of conducting entrepreneurial, investment and scientific activities.

A cluster is a form of organizing production for the cultivation and deep processing of fruit and vegetable and agricultural resources, the creation of livestock, fish farming and other complexes, the production of competitive high-tech and export-oriented textile, food and other types of products.

A special scientific and technological zone is a territory where scientific and other organizations in the field of scientific activity (technology parks, technology dissemination centers (technology transfer), innovation clusters, venture funds, business incubators, etc.) are concentrated for the purpose of developing innovative infrastructure.

A special industrial zone is a territory where a special regime of management, economic and financial activity is introduced. It includes service and production zones formed by allocating land plots for the creation of the necessary administrative, scientific and technological, production, engineering and communications, road and transport and social infrastructure.

The free trade zone includes consignment warehouses, areas with special customs and tax regimes, as well as areas for processing, packaging, sorting and storing goods.

Responsible for the release:

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